



Mary's 2nd Workflow

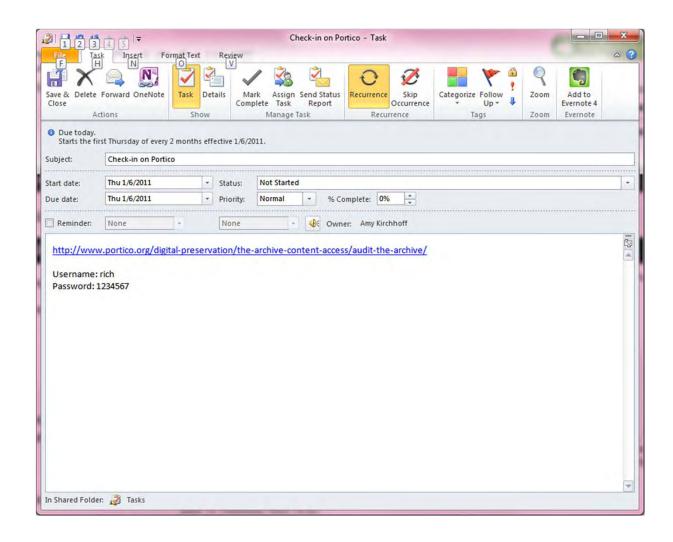


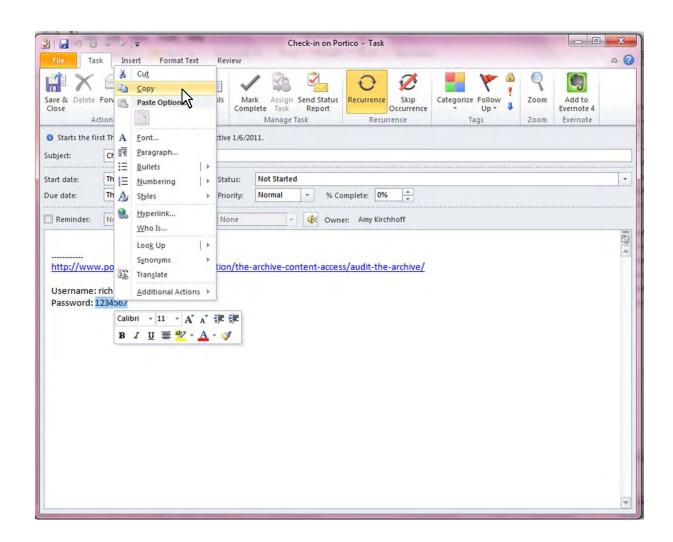
- Mary hunts for the Portico welcome email in her Inbox
- Clicks on a link in the email and is brought to the login screen
- Refers back to the email, copies the password.
- Switches back to the login screen, enters username, and pastes password. Hits enter.
- Successfully logs in.
- Considers dashboard.
- Clicks on "Audit by Publisher".
- Selects "Mary Ann Liebert, Inc."
- Selects DNA and Cell Biology
- Selects print to capture the years currently in the archive
- Logs Out

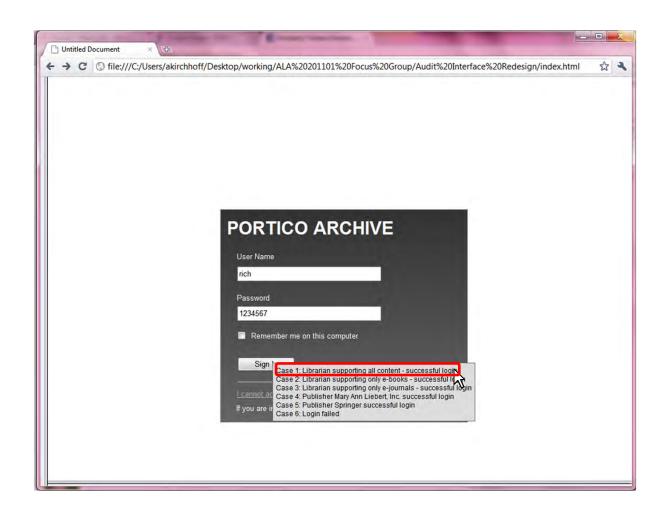
Rich



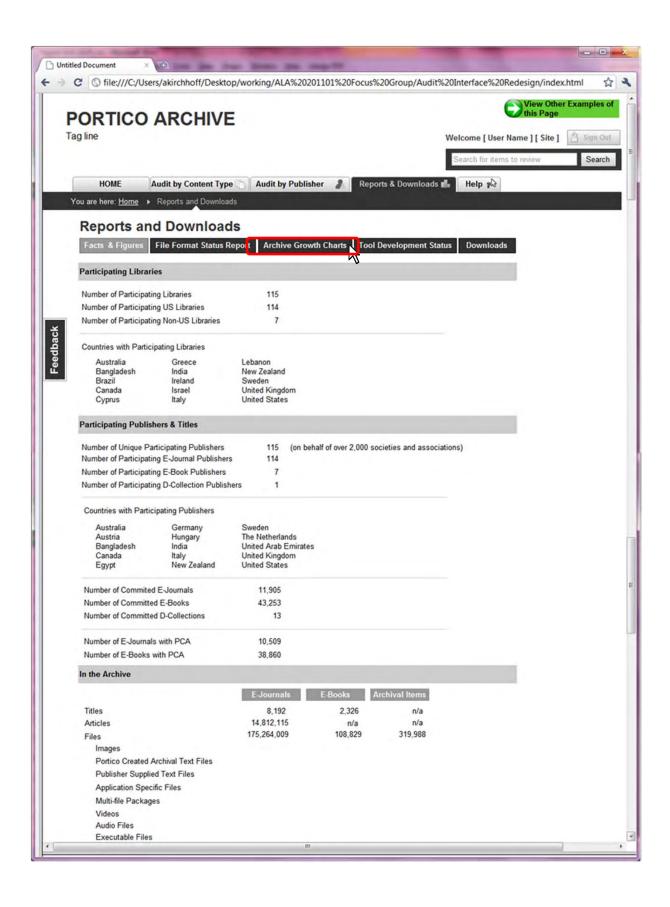
- Rich is a Preservation Librarian at a small liberal arts college
- Rich's library has subscribed to Portico for 4 years and he has been a content auditor for three of those years.
- Rich regularly visits Portico to see what is going on, what new content has been added since his last visit, and if there have been any trigger events.
- Demo

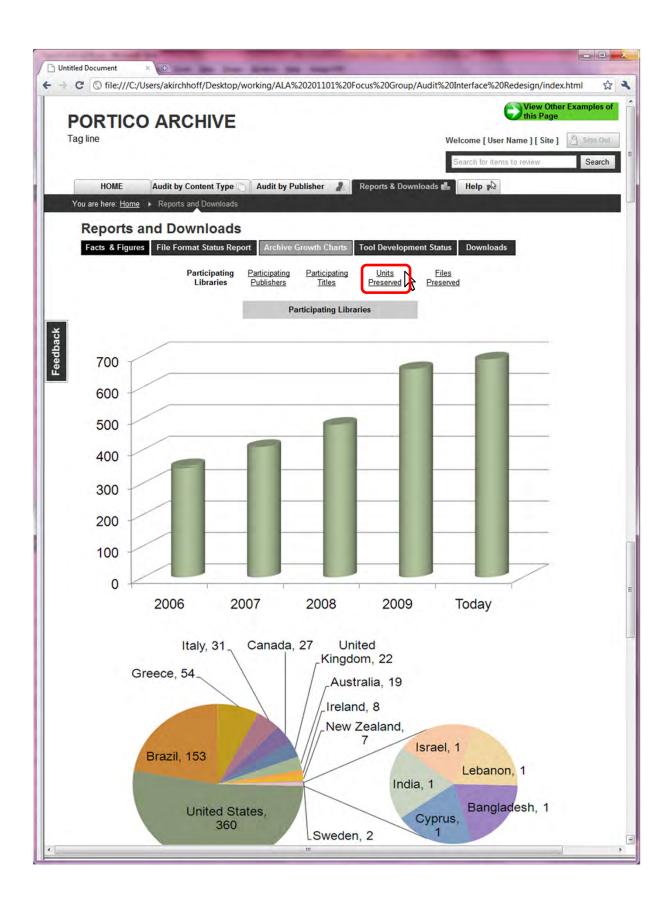


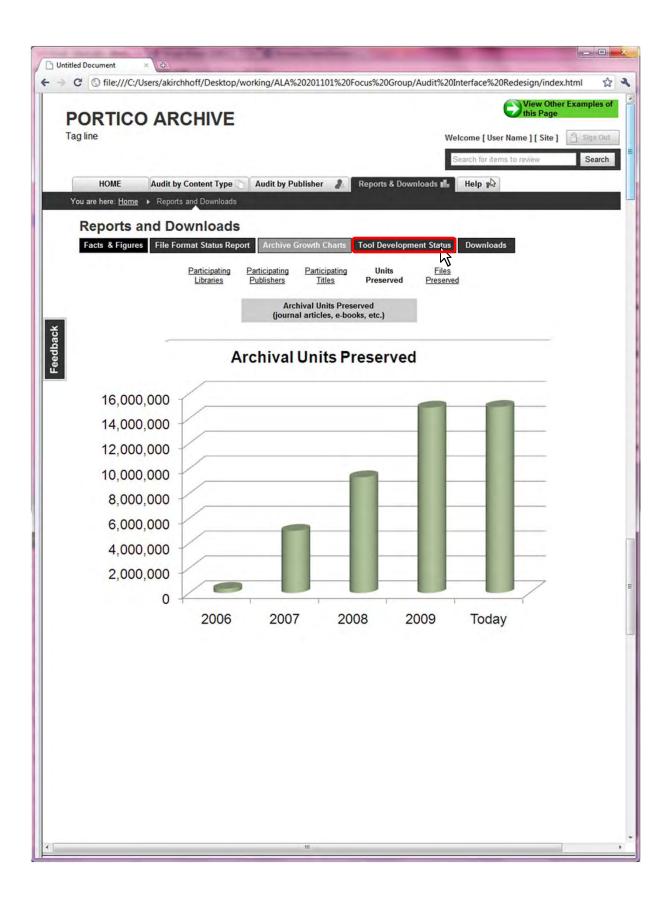


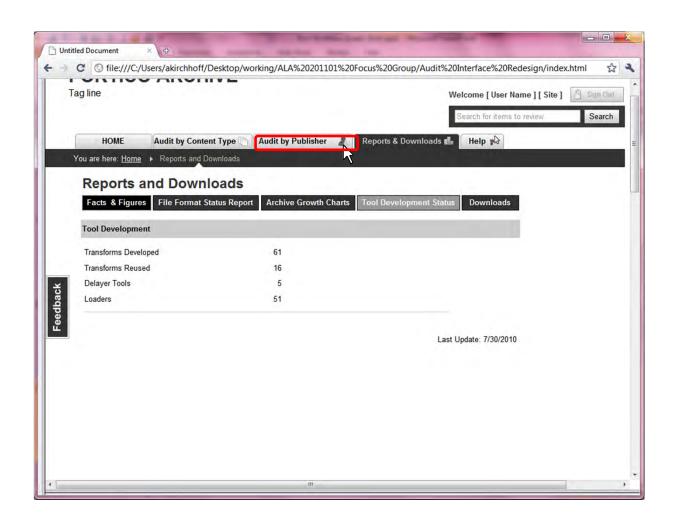


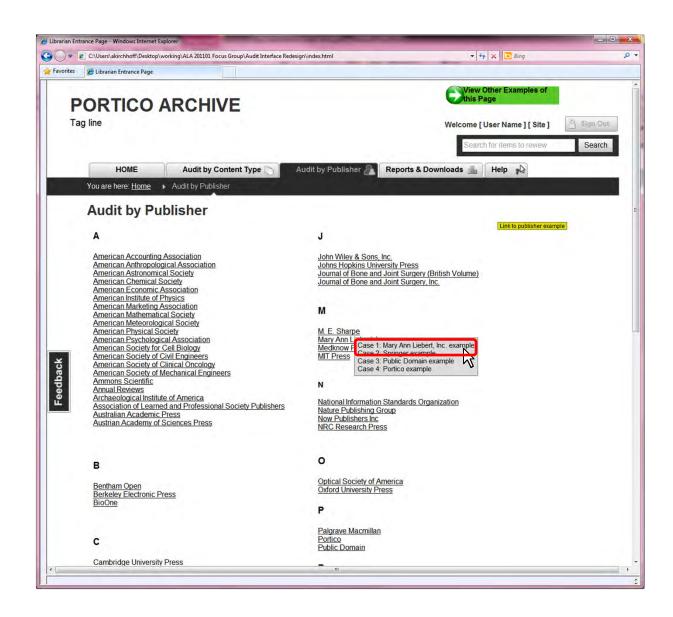


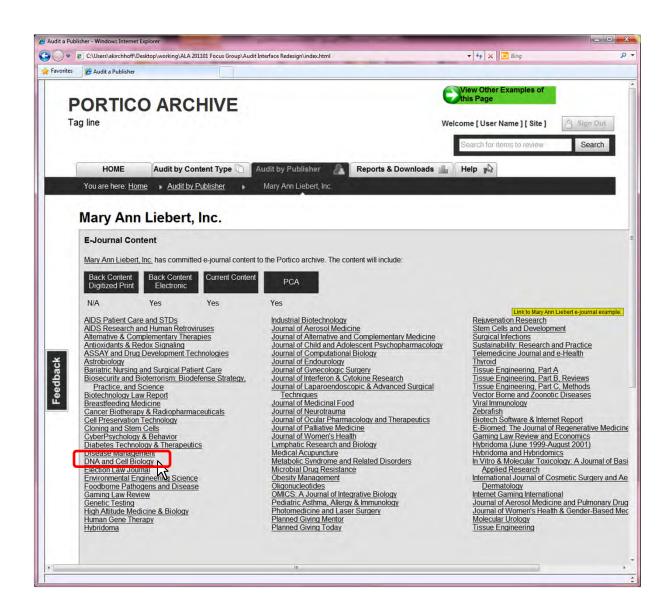


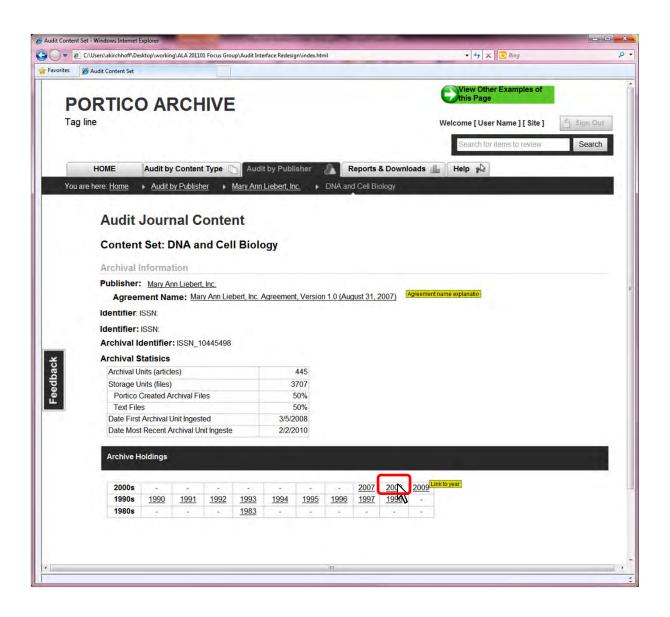


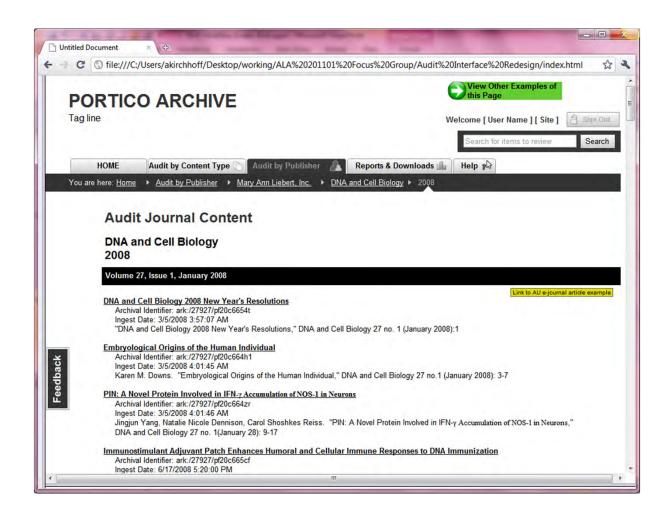


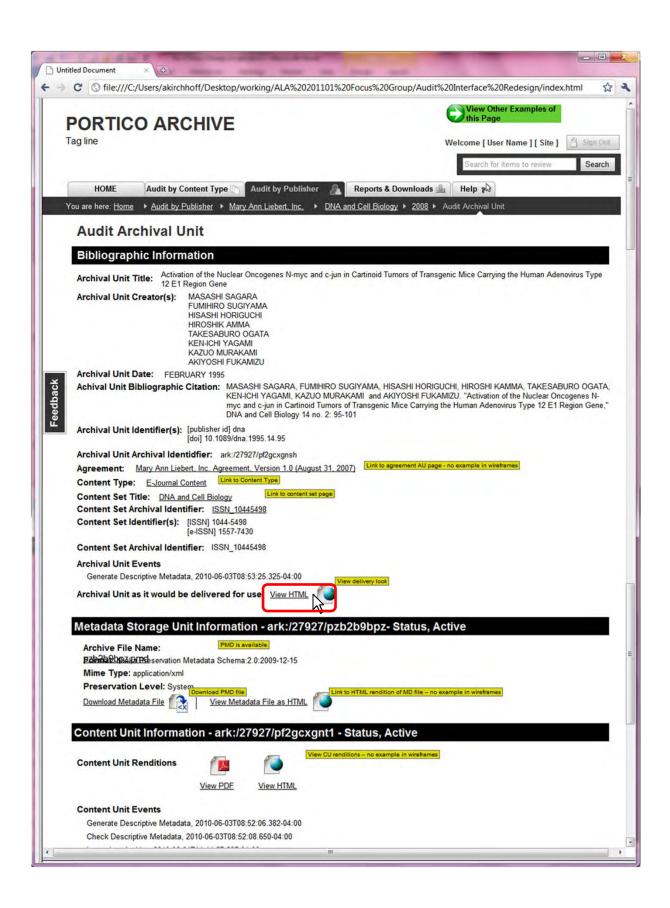


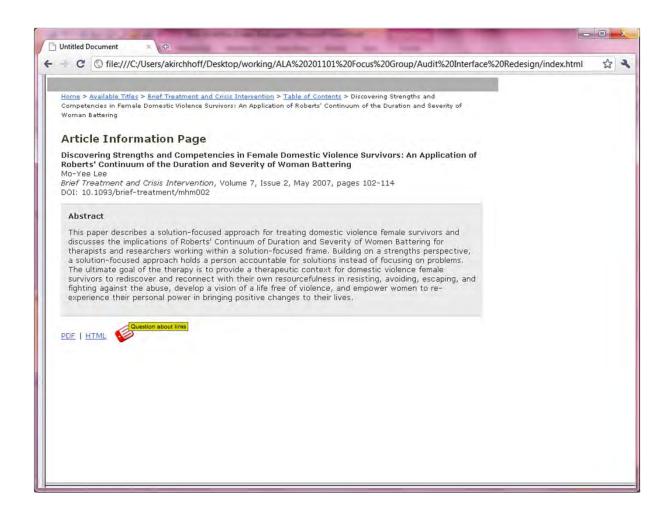


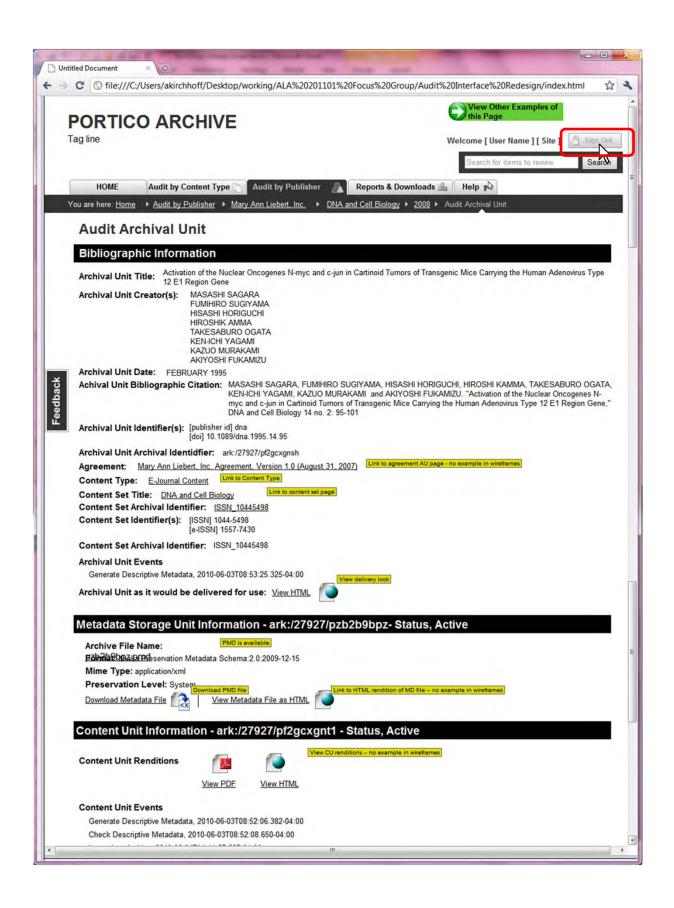














Rich's Workflow



- A recurring Outlook task reminds Rich to check out what Portico is doing
- He copies his password from the task
- He clicks on the URL in the reminder and is taken to the Portico audit welcome screen.
- He logs in using his username and pasting in his password
- Takes a look at the dashboard to see how much content there is now, compared to the last time he visited Portico a few months ago.
- He notes a significant increase in journal content.
- He decides to take a look at the reports and selects "Reports and Downloads"
- He then selects "Archive Charts"
- Then "Units Preserved"
- He reviews it for a bit.
- He then checks out how many tools have been developed.
- Finally, he decides to go look at some content he looked at Wiley content last time and decides to look at Mary Ann Liebert content this visit.
- He selects "Audit by Publisher"
- He selects "Mary Ann Liebert, Inc."
- He selects DNA and Cell Biology
- He notes that the most recent content ingested was in February.
- He selects 2008
- He picks an article
- He reviews the AU HTML rendition
- He logs out until his next reminder

Portico – Windows on the Archive Workshop, Slide #8

Holdings Discussion





Holdings Discussion



E-Journal Book D-Collection

- What information do you need to know about the Portico holdings?
- At what level of detail?
 - Title committed? Title partially archived? Title completely archived?
 - Volume archived? Issues archived? Article archived?
 - Book archived?
- In what format?
 - Excel? HTML list? XML?
 - A queryable interface? By hand? By machine?
- Is it for use by a person? By a machine?
- Destined for a web page? An ERM? An OPAC? Something else?
- Collection comparisons? By ISSN? By Publisher? Comparisons for books by ISBNs? Must it be exact?
- How should we communicate what is available?

PORTICO



Workshop materials are available:

http://www.portico.org/digitalpreservation/delevoping-windows-on-theportico-archive/





Developing Windows on the Portico Archive Discussion

Amy Kirchhoff, Portico Archive Service Product Manager Ken DiFiore, Portico Director of Library Relations

ALA 2011 Midwinter Meeting January 10, 2011







Amy Kirchhoff
Portico Archive Service Product Manager
amy.kirchhoff@ithaka.org
609-986-2218

Ken DiFiore
Portico Director of Library Relations
ken.difiore@ithaka.org
212-358-6412

http://www.portico.org

